

Decision Analytics & Information Management (DA&IM)

Adding a Contact to a Service

What is a Contact?

A contact is someone who will be the main person over all communication and management over that specific service being offered. Different contacts for different services can help to keep things organized in your school.

Where to go?

You may access the Services section by first

- 1) logging into Clarity
- 2) hovering over the **data** tab and clicking on **Intervention** in the drop-down menu.
- 3) Once the page loads, click on the **Services** tab.



4) Then choose which service you would like to add a contact too. You click on the arrow to the right of the service that you have chosen.

Services					New Ser	vice
			Total Services: 69	Q Search Serv	rices	
SERVICE NAME A	INTERVENTIONS		OWNING ORGANIZATION		SCHOOLS	
A Verbal Warning	♥ 0 Open	✓ 0 Closed	Sheffield High		0	>
A1 Verbal Warning & Call Parent	🖤 0 Open	✓ 0 Closed	Sheffield High		0	>

5) This screen displays some general information about that service. You then click on the **edit** button.

Basic Information		Edit
SERVICE NAME A Verbal Warning	SERVICE TYPE Internal Service	
CATEGORY None specified	OWNING ORGANIZATION Sheffield High	
CONTACTS		



6) Step 1 will pop up. You don't have to do anything here, you can simply just click the **next** button.



7) Step 2 is where you choose the team member who will be the contact for this service. You enter their name and all their contact information and click the **next** button at the top right.

eam members and ntacts for this service.		
	Remove Contact	
EMAIL		PHONE
	eam members and stacts for this service.	eam members and itacts for this service.

8) Step 3 is where you add any additional information for that service. Once you're finished, you click the **save** button at the top right and the new contact is now added for that service.

